



CML Financial Services **Accountants and Consultants**

Privacy Policy

Terms and Conditions for Use of This Site

At Carlos M Lopez Financial services LLC, we respect your concerns about privacy. This policy was developed so you may visit and use our site without being concerned about how this information is being used. In a nutshell, we do not and will not sell, rent, nor pass your information onto any third parties. If you have any concerns, please contact us.

Privacy Policy

Carlos M Lopez Financial Services LLC is bound by professional standards and ethics. We strive to ensure that your information is always protected and your right to privacy is honored and respected. We will not collect any personal information about our website visitors unless it is voluntarily submitted, in which case we will act in a responsible manner to protect your personal information.

As part of the services that we provide, we do collect nonpublic information from you from the following sources: Information we receive from you on tax organizers, worksheets and other financial documents, Information about your transactions with others. We do not disclose any nonpublic, personal information about our clients or former clients to anyone, except as permitted by law. We give users choice and consent over how their personal information is used and remove names upon request. If you want to modify or delete any personal information you have provided, simply contact us at (786) 295-5936.

Third Party Use

We will NOT release your name or any information pertaining to you to other organizations. Your email address will not be released to any third party. We will not share with others any demographic information that you may provide us that can be identified as relating to you personally.

Information Security

To prevent unauthorized access and to maintain data accuracy, Carlos M Lopez Financial Services LLC uses reasonable physical, electronic, and managerial procedures to safeguard and secure the information it collects online.

We recognize the importance of safeguarding Personal Information in our possession from theft, inappropriate use or improper distribution. It should, however, be recognized that no company can perfectly protect Personal Information.

For Users Outside of the United States

Carlos M Lopez Financial Services LLC is operated in the United States. Any Personal Information provided to us will be transferred to the United States, and by using the Website and providing Carlos M Lopez Financial Services LLC with your Personal Information, you consent to this transfer.



Policy Modifications

Carlos M. Lopez Financial Services LLC may, in its sole discretion, amend this Privacy Policy at any time with no notice to you. You are requested to visit this page and check the Privacy Policy periodically.

